

Payroll & Employee Benefits Office presents Voluntary Tax Shelter Savings for Retirement

Summer 2016 Designated Providers Schedule for the Alternate Benefit Program (ABP), Additional Contribution Tax Shelter (ACTS) & Deferred Compensation Plans

Are you ready for the New Year? Now is the time to review your taxes and your tax shelters! Your financial future is in your hands! The ABP, ACTS and Deferred Compensation Plan representatives provide investment counseling as a service to our employees each month of the year. Contact representative directly to schedule an appointment on the dates they will be on-campus. Visit the HR Announcements website for schedule updates.

Vendor	May	June	July
AXA Financial (Equitable) Marc Sheridan 908-230-2042	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
MassMutual (formerly The Hartford) Peter Silvis 848-248-4360	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
MetLife Jesse Bryant 973-227-8800 ext 6068	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
Prudential Retirement Services (ABP & Deferred Comp Plan) Default Vendor 7/1/15-6/30/16 Lily Lau 732-236-6782	May 10, 2016 UC 327 9:30-3:00	June 1, 2016 UC 327 9:30-3:00	July 6, 2016 UC 327 9:30-3:00
TIAA-CREF Zhee Moon and Tatiana Novozhilova Scheduling Center 800-732-8353	May 5, 2016 UC 208 9:00-4:00	June 1, 2016 UC 208 9:00-4:00	Contact representative directly for an appointment
VALIC Mike Grofsick 800-448- 2542-ext 88013	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
VOYA Retirement Insurance and Annuity Company Frank Booth 732-326-5628	May 4, 2016 UC 327 10:00-2:00 May 12, 2016 UC 208 10:00-2:00	June 8, 2016 UC 325 10:00-2:00 June 21, 2016 UC 325 10:00-2:00	Contact representative directly for an appointment